

Liquidity Information Disclosure Statement 30 September 2023

UniCredit Bank AG

Hong Kong Branch

Incorporated in Germany with limited liability

Banking that matters.



HONG KONG BRANCH INFORMATION

Liquidity Information Disclosure Statement

The average Liquidity Maintenance Ratio "LMR" is the arithmetic mean of the average value of LMR as reported in the liquidity position return submitted for the reporting period.

	<u>Quarter ended 30 September 2023</u>	<u>Quarter ended 30 June 2023</u>
The average liquidity maintenance ratio for the financial period	832.48%	482.08%

The Disclosure Statement is available on the following website: -
<https://www.hypovereinsbank.de/hvb/ueber-uns/investor-relations-en/hongkong-branch>

UniCredit Bank AG Hong Kong Branch Chief executive's declaration of compliance

We enclose herewith the Liquidity Information Disclosure Statement for the quarter ended 30-September-2023. We confirm that the information contained therein is not false or misleading. It complies in all material respects, with the Banking (Disclosure) Rules.



Ingo Frisch
 Chief Executive
 Hong Kong Branch

31 October 2023

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