

Liquidity Information Disclosure Statement 31 March 2021

UniCredit Bank AG

Hong Kong Branch

Incorporated in Germany with limited liability

Banking that matters.



HONG KONG BRANCH INFORMATION

Liquidity Information Disclosure Statement

The average Liquidity Maintenance Ratio "LMR" is the arithmetic mean of the average value of LMR as reported in the liquidity position return submitted for the reporting period.

	<u>Quarter ended 31 March 2021</u>	<u>Quarter ended 31 December 2020</u>
The average liquidity maintenance ratio for the financial period	800.38%	745.29%

The Disclosure Statement is available on the following website: -
<https://www.hypovereinsbank.de/hvb/ueber-uns/investor-relations-en/hongkong-branch>

UniCredit Bank AG Hong Kong Branch Chief executive's declaration of compliance

We enclose herewith the Liquidity Information Disclosure Statement for the quarter ended 31-March-2021. We confirm that the information contained therein is not false or misleading. It complies in all material respects, with the Banking (Disclosure) Rules.



Michele Amadei
Chief Executive
Hong Kong Branch

7 May 2021

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