

Final Terms

dated 1 June 2017

UniCredit Bank AG

Issue of up to EUR 250,000,000 Floating Rate Notes due 2019
(the "Notes")

Issue Price: 100.71 per cent.

Series number 1910

Tranche number 1

under the

EUR 50.000.000.000

Debt Issuance Programme of
UniCredit Bank AG

*This document constitutes the Final Terms for the Notes described herein for the purposes of Article 5 para. 4 of the Directive 2003/71/EC (the "**Prospectus Directive**"), as amended, in connection with Section 6 para. 3 of the German Securities Prospectus Act, (Wertpapierprospektgesetz, the "**WpPG**"), as amended, in connection with the Commission Regulation (EC) No 809/2004, as amended. In order to get full information, the Final Terms are to be read together with the information contained in (a) the base prospectus dated 26 April 2017 (the "**Base Prospectus**"), (b) any supplements to the Base Prospectus according to Section 16 of the German Securities Prospectus Act (the "**Supplements**") and (c) the registration document of the Issuer dated 21 April 2017 (the "**Registration Document**") which has been incorporated by reference into the Base Prospectus.*

The aforementioned documents are available on the website www.hvb.de.

Part I

§ 1

Series, Form of Notes, Issuance of Additional Notes

Issue Date:	5 June 2017
Specified Currency:	Euro ("EUR")
Aggregate Principal Amount:	
(i) Series:	Up to EUR 250,000,000
(ii) Tranche:	Up to EUR 250,000,000
Specified Denomination:	EUR 100,000
Form of Notes:	
<input type="checkbox"/> Temporary Global Note – Exchange (TEFRA D)	
<input checked="" type="checkbox"/> Permanent Global Note (TEFRA C)	

- Permanent Global Note (neither TEFRA D nor TEFRA C Rules)

Clearing System:

- Clearstream Banking AG, Frankfurt am Main
Mergenthalerallee 61
65760 Eschborn
- Clearstream Banking, société anonyme,
Luxembourg
42 Avenue JF Kennedy
L-1855 Luxembourg
- Euroclear Bank SA/NV
Boulevard du Roi Albert II
B-1210 Brussels
- Other:

Classical Global Note or New Global Note:

- Classical Global Note
 - Intended to be held in a manner which would allow ECB eligibility
- New Global Note
 - Intended to be held in a manner which would allow ECB eligibility

§ 2 Interest

Option I: Fixed Rate Notes

Option II: Floating Rate Notes

Interest Commencement Date: 5 June 2017

Fixed to Floating Rate Notes: No

specified Interest Payment Date(s): 5 March, 5 June, 5 September and 5 December of each year commencing on 5 September 2017

specified Interest Period(s):

Screen Rate Determination:

Floating Rate Notes where interest is linked to the Euro Interbank Offered Rate (Euribor)[®]

- Euribor (Brussels time / TARGET2 Banking Day / Interbank market in the Euro-Zone)

Screen page:

Reuters screen page EURIBOR01 or any successor screen page

- Libor (London time / London Banking Day / principal London office / London Interbank market)

Screen page:

Specified Currency
Financial Centre:

Interpolation:

No

- Floating Rate Notes where interest is linked to a Constant Maturity Swap Rate:

Number of years:

Screen page:

Number of quotations from Reference Banks:

Reference Rate Time:

Factor:

Not applicable

Margin:

0.70 per cent. *per annum*

plus

minus

Interest Determination Date:

second TARGET2 Banking Day prior to the commencement of the relevant Interest Period.

- ISDA Determination:

Floating Rate Option:

Designated Maturity:

Reset Date:

Factor:

Margin:

plus

minus

Minimum Rate of Interest:

Minimum Rate of Interest: 0.00 per cent. *per annum*

Option IV: Inflation Linked Notes

Day Count Fraction:

- Actual/Actual (ICMA)
- Actual/Actual (ISDA)
- Actual/365 (fixed)
- Actual/360
- 30/360
- 30/360 (ISDA) or 360/360 or Bond Basis
- 30E/360 or Eurobond Basis
- 30E/360 (ISDA)

§ 3

Maturity, Redemption Amount

Maturity Date: The Interest Payment Date (as defined above) falling in June 2019

Redemption Amount:

- Specified Denomination
- Aggregate Principal Amount
- Other amount

Optional Redemption at the Option of the Issuer (Call Option): No

Optional Redemption at the Option of the Noteholders (Put Option): No

§ 5

Payments

Rounding of payable amounts: upwards

Dual currency Notes: No

Business Day Convention:

- Following Business Day Convention
- Floating Rate Convention
- Modified Following Business Day Convention
- Preceding Business Day Convention

Adjustment: Yes

Banking Day: TARGET2, London

§ 6

Principal Paying Agent, Paying Agent, Calculation Agent

Principal Paying Agent: UniCredit Bank AG, Apianstr. 6, 85774
Unterföhring, Germany

Additional Paying Agent(s): Not Applicable

Calculation Agent: UniCredit Bank AG, Apianstr. 6, 85774
Unterföhring, Germany

§ 8

Status

Status of the Notes:

Unsubordinated

Subordinated

§ 10

Notices

Notices may be given by means of electronic
publication on the website of the relevant stock
exchange: No

Newspaper authorised by the stock exchange Börsenzeitung

Publication in another authorised newspaper
if no longer possible: No

Website: Not applicable

Banking Day: TARGET2

§ 15

Amendments to Terms and Conditions

Amendments to Terms and Conditions No

Part II

DISCLOSURE REQUIREMENTS RELATED TO DEBT SECURITIES WITH A DENOMINATION PER UNIT OF AT LEAST EUR 100,000

Material Information

Interest of natural and legal persons involved in the issue/offer as set out in the Base Prospectus.

Securities Identification Numbers

Common Code	162418483
ISIN Code:	DE000HV2ANA4
German Securities Code (WKN):	HV2ANA

Yield

Yield on issue price: Not applicable.

Method of Distribution

- Non-Syndicated
- Syndicated

Management Details

Dealer/Management Group: Deutsche Bank AG, London Branch

Commissions

Not applicable

Stabilising Manager:

Not applicable

Listing(s) and admission to trading

Yes

- Munich Stock Exchange
 - Regulated Market
 - Other Market Segment
- Frankfurt Stock Exchange
 - Regulated Market
 - Other Market Segment
- Luxembourg Stock Exchange
 - Regulated Market
 - EuroMTF
- Other:
- Rating

UniCredit Bank AG